

OPERATING ENGINEERS TRUST FUNDS



I.U.O.E. LOCAL 12 HEALTH & WELFARE / PENSION / VACATION / TRAINING

100 CORSON STREET, SUITE 100 • PASADENA, CALIFORNIA 91103 • (866) 400-5200

P.O. BOX 7063, PASADENA, CALIFORNIA 91109

TTY: (626) 356-3582 WEBSITE: www.oefi.org

Application for Withdrawal of Vacation Holiday Benefits

Instructions:				
<p>In Person – A valid form of identification will be required.</p> <p>Via Mail (to the address below) or Fax (626)356-3502 – If faxed from a District Office, please have the Local 12 employee assisting you verify your identity by completing the witness section. If faxed from another location or mailed in, the form must be notarized.</p>				
Participant's Information				
SSN or OE ID #	Last	First	M.I.	Date of Birth ____/____/____
Address Information <input type="checkbox"/> Check box if this is a new address		<input type="checkbox"/> Mail check (one-time only) to the address listed below:		
Mailing Address				
City		State	ZIP Code	
Home Phone Number ()	Mobile Phone Number ()	Email Address		
Withdrawal Request				
I would like to withdraw _____ from available contributions in my Vacation Holiday Trust account. (AMOUNT)				
Participant's Signature (required)				
X			Date ____/____/____	
Witnessed By				
Printed Name		Phone Number ()		
Signature		Date ____/____/____		
Member's Valid Picture ID Number		ID Expiration Date ____/____/____		
For Fund Office Use Only				
Date of Application ____/____/____	Processed by	Received by		
Plan Year Ending ____/____/____	Amount Paid	Check Number		
Plan Year Ending ____/____/____	Amount Paid	Check Number		
For Overnight Checks Only	Amount Paid	Check Number		

To check the balance available for withdrawal from your account, please visit the Vacation-Holiday pages on the Fund's website, www.oefi.org

Return to: Operating Engineers Vacation Holiday Savings Trust, PO Box 7064, Pasadena, CA 91109

Phone (866) 400-5200, Fax (626) 356-3502