

# OPERATING ENGINEERS TRUST FUNDS

I.U.O.E. LOCAL 12 HEALTH & WELFARE / PENSION / VACATION / DCP

100 CORSON STREET, SUITE 100 • PASADENA, CALIFORNIA 91103 • (866) 400-5200

P.O. BOX 7063, PASADENA, CALIFORNIA 91109

TTY: (626) 356-3582 WEBSITE: [www.oefi.org](http://www.oefi.org)



## Application for Withdrawal of Vacation Holiday Benefits

<b>Instructions:</b>				
<p><b>In Person</b> – A valid form of identification will be required.</p> <p><b>Via Mail</b> (to the address below) <b>or Fax</b> (626)356-3502 – If faxed from a District Office, please have the Local 12 employee assisting you verify your identity by completing the witness section. If faxed from another location or mailed in, the form <b>must be</b> notarized.</p>				
<b>Participant's Information</b>				
SSN or OE ID #	Last	First	M.I.	Date of Birth ____/____/____
<b>Address Information</b>		<input type="checkbox"/> Check box if this is a new address		<input type="checkbox"/> Mail check (one-time only) to the address listed below:
Mailing Address				
City		State	ZIP Code	
Home Phone Number ( )	Mobile Phone Number ( )	Email Address		
<b>Withdrawal Request</b>				
I would like to withdraw _____ from available contributions in my Vacation Holiday Trust account. (AMOUNT)				
<b>Participant's Signature (required)</b>				
X			Date ____/____/____	
<b>Witnessed By</b>				
Printed Name		Phone Number ( )		
Signature		Date ____/____/____		
Member's Valid Picture ID Number		ID Expiration Date ____/____/____		
<b>For Fund Office Use Only</b>				
Date of Application ____/____/____	Processed by	Received by		
Plan Year Ending ____/____/____	Amount Paid	Check Number		
Plan Year Ending ____/____/____	Amount Paid	Check Number		
For Overnight Checks Only	Amount Paid	Check Number		

To check the balance available for withdrawal from your account, please visit the Vacation-Holiday pages on the Fund's website, [www.oefi.org](http://www.oefi.org)

Return to: Operating Engineers Vacation Holiday Savings Trust, PO Box 7064, Pasadena, CA 91109

Phone (866) 400-5200, Fax (626) 356-3502