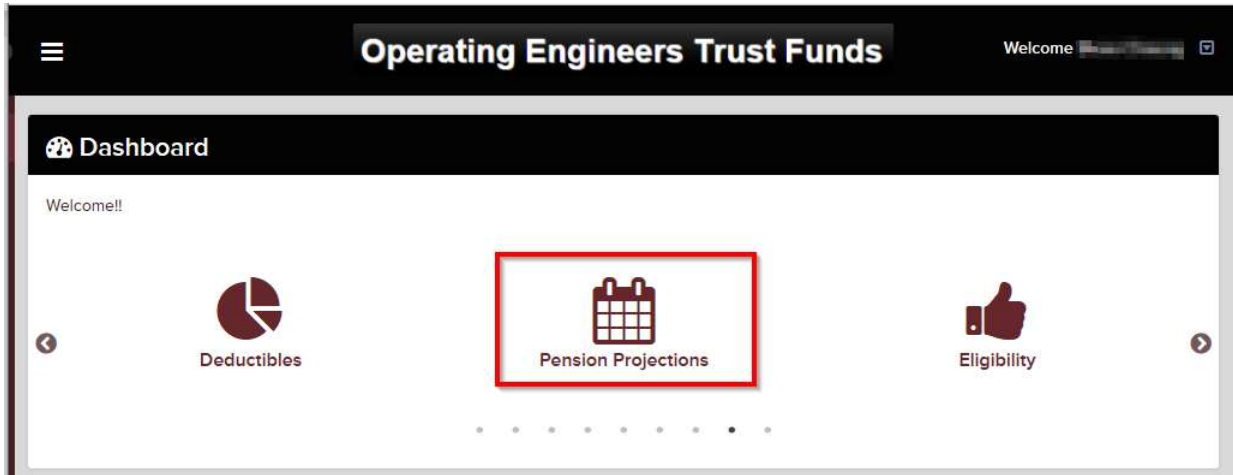


How to Use OETF Pension Projections

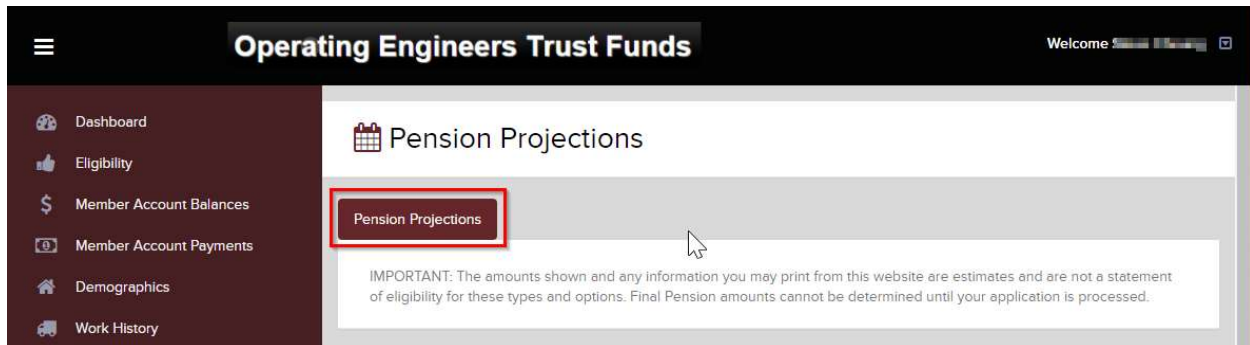
Step 1:

Select the **Pension Projections** icon from the Dashboard.

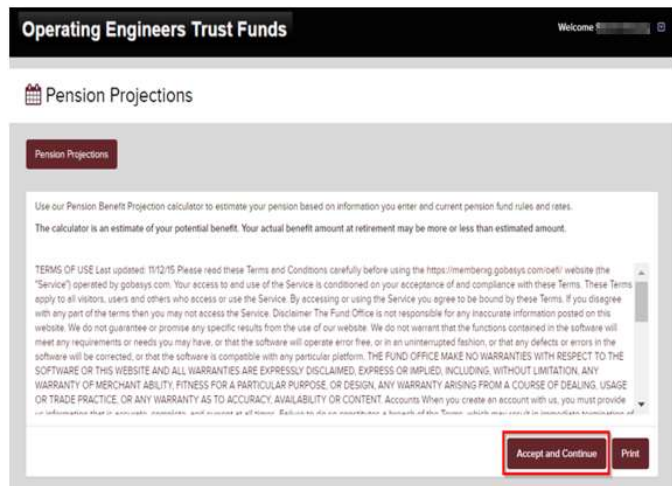


Step 2:

Select the **Pension Projections** tab.



When the Terms of Use displays, read and click **Accept and Continue**.



How to Use OETF Pension Projections

Step 3:

Enter your **Retirement Date** OR your **Retirement Age**. Your Retirement Date must be the 1st day of your retirement month.

Choose a **Projection Method**. You may project your future benefit by specifying the percentage of work you expect to do between now and your specified Retirement Date or Retirement Age. For example, if you expect to work roughly the same number of hours you worked in 2019, you would enter 100% in % of work, and 2019 for CCYY.

If you do not choose a **Projection Method**, your benefit will be calculated based upon your reported hours.



Click the **Calculate** button to continue.

Pension Projections

Pension Projections

IMPORTANT: The amounts shown and any information you may print from this website are estimates and are not a statement of eligibility for these types and options. Final Pension amounts cannot be determined until your application is processed.

Date of Birth: 05/29/1967 Normal Retirement Date: 06/01/2029 Accrued Benefit: \$900.45
Fund: PEN - OPER. ENGINEERS PENSION TRUST

Retirement Date: 12/01/2030  

Retirement Age: 63-6

Projection Method

No Additional Work

Additional Work

% of work % of CCYY

Calculate Reset

How to Use OETF Pension Projections

Step 4:


Click **See all options** to view and print the estimate.

Pension Projections

Pension Projections

IMPORTANT: The amounts shown and any information you may print from this website are estimates and are not a statement of eligibility for these types and options. Final Pension amounts cannot be determined until your application is processed.

Date of Birth: 05/29/1967 **Normal Retirement Date:** 06/01/2029 **Accrued Benefit:** \$900.45
Fund: PEN - OPER. ENGINEERS PENSION TRUST

Retirement Date:  **Retirement Age:**

Projection Method

No Additional Work

Additional Work

% of

Retirement Type:

Pension Option:

How to Use OETF Pension Projections

Step 5:

Your Projection Options will display. To print a copy, click **Print**.

The screenshot shows a 'Projection Options' dialog box with the following information:

Name: SAMPLE MEMBER Birthdate: 05/29/1967 Accrued Benefit: \$900.45 Fund: PEN - OPER. ENGINEERS PENSION TRUST

Normal Retirement Date: 06/01/2029 Retirement Date: 12/01/2030 Retirement Age: 63-6 Projection Method: No Additional Work

Retirement Type	Retirement Option	Retiree Benefit	Subsequent Benefit
STRAIGHT LIFE	SINGLE LIFE	\$900.00	\$0.00
REGULAR	JOINT & SURVIVOR 50%	\$811.00	\$406.00
REGULAR	JOINT & SURVIVOR 75%	\$765.00	\$574.00

At the bottom right of the dialog, there are two buttons: 'Print' (highlighted with a red box) and 'Close'.